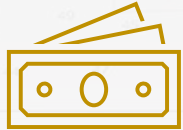


CONSOLIDATED, TAILORED ASSET MANAGEMENT SERVICES



Portfolio Management System

- ▶ Data Consolidation
- ▶ Multi-custodian
- ▶ Risk Management
- ▶ Performances



Order Management System

- ▶ Rebalancing
- ▶ Pre-Trade Checks
- ▶ Hedging Tools
- ▶ All Instruments



CRM/ Compliance System

- ▶ KYC/CRM
- ▶ AML
- ▶ MiFID II + SEC
- ▶ Document Management



Reporting System

- ▶ Tailored Reports
- ▶ E-banking access
- ▶ Mobile App
- ▶ Call Reports



Admin & Back-Office System

- ▶ Fee & Cost Analysis
- ▶ Custody data Feeds
- ▶ Data Connectors/APIs
- ▶ Market Data



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